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FORM D

PROCESSED
FEB 13 2004
THOMSON

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	May 31, 2005
Estimated avera	age burden
hours per respo	

SEC USE ONLY							
Prefix	Serial						
DATE RE	CEIVED						
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CHITORM EMITED OFFERING EX	EMIT ITON
Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Dividend Reinvestment and Stock Purchase Plan of Solvay Bank Corp.	4th Quarter
Filing Under (Check box(es) that apply): 🔀 Rule 504 🗌 Rule 505 🔲 Rule 506 🔲 Section	
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	04007654
Colvey Bank Com	
Solvay Bank Corp. Address of Executive Offices (Number and Street, City, State, Zip Co	ode) Telephone Number (Including Area Code)
1537 Milton Ave. Solvay, New York 13209	315-468-1661
Address of Principal Business Operations (Number and Street, City, State, Zip C	
(if different from Executive Offices)	Total Code)
	The state of the s
Brief Description of Business	
Holding Company of State Chartered Commercial Bank	FED A A 2000
acturing company of beater characterist bank	7 E D V 9 2004
Type of Business Organization	
	ther (please specify):
business trust limited partnership, to be formed	
Month Year	
	Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	r State: [N][Y]
	WIT.
GENERAL INSTRUCTIONS	•
Federal:	D . G . A! . A/C 15 CTD 600 501
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulati 77d(6).	on D or Section 4(6), 17 CFR 230.301 et seq. or 13 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the of and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address gi	
which it is due, on the date it was mailed by United States registered or certified mail to that address	
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.	C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be m	anually signed. Any copies not manually signed must be
photocopies of the manually signed copy or bear typed or printed signatures.	
Information Required: A new filing must contain all information requested. Amendments need only	y report the name of the issuer and offering, any changes
thereto, the information requested in Part C, and any material changes from the information previously	
not be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State:	
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE	
ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with	
are to be or have been made. If a state requires the navment of a fee as a precondition to the cla	im for the exemption a fee in the proper amount shall

- ATTENTION -

accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

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this notice and must be completed.

A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:	1000	
 Each promoter of the issuer, if the issuer has been organized within the past five years; 	et.	
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of	of, 10% or more o	f a class of equity securities of the issuer.
• Each executive officer and director of corporate issuers and of corporate general and man	aging partners of	partnership issuers; and
Each general and managing partner of partnership issuers.		
Check Box(es) that Apply: Promoter Beneficial Owner. Executive Officer	☑ Director	General and/or
	43	Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)	An INDEXES AND	
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الاستان المناف المنافي المناف	Director	General and/or
	, 151 1	Managing Partner
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1537 Milton Avenue, Solvay, New York 13209		the second of
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or
	(2)	Managing Partner
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Business or Residence Address (Number and Street, City, State, Zip Code)		removed the second second
500 N. Orchard Road Solvay, New York 13209		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	X Director	General and/or
		Managing Partner
Full Name (Last name first, if individual)		70 4 70 1
Fallon, Paul T.		
Business or Residence Address (Number and Street, City, State, Zip Code)	e reduce graph constraints	Annual Control of the
100 W. Lake Road, Skaneateles, New York 13152		
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Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vate or disposition of, 10% or more of a class of equity securities of the issuer. Each security officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Melio, Paul P. Business or Residence Address Number and Street, City, State, Zip Code) 1537 Milton Avenue, Solvay, New York 13209 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Bearle, Richard A, Business or Residence Address Number and Street, City, State, Zip Code) 1537 Milton Avenue, Solvay, New York 13209 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Baichi, John F, Business or Residence Address Number and Street, City, State, Zip Code) 2746 Durbar Hoods Road, Marcellus, New York 13108 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Fall On, Orchard Road Solvay, New York 13209 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Fallon, Paul T. Full Name (Last name first, if individual) Fallon, Paul T. Full Name (Last name first, if individual) Fallon, Paul T. Full Name (Last name first, if individual) Farnandez, Frank Business or Residence Address (Number and Street, City, State, Zip Code) 100 W. Lake Road, Skaneateles Number and Street, City,		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	X Director	
Full Name (Last name first, if individual)		
Frocione, Lon V.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
17 Quaker Hill Road, Syracuse, New York 13224		
(Use blank sheet, or copy and use additional copies of this sh	iect, as necessary)

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3.	Does the	e offering	permit join	t ownershi	p of a sing	le unit?					•••••	X	N₀ □
4.			ion request										
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state													
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		N/A		,									
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	(Check	"All States	s" or check	individual	States)	***************	***************************************	***************************************				☐ Al	l States
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					E. ST	ate s	IGNATU	RE						
1.	Is any party de provisions of									••••••	••••••	Yes	No X	
				See A	Appendix, C	Column	5, for sta	ate resp	onse.					
2.	The undersign D (17 CFR 23						dministra	itor of a	ny state in w	hich this	notice is	filed a no	otice on	ı Form
3.	The undersign issuer to offer	ed issuer he ees.	reby under	rtakes to	furnish to th	e state	administ	irators,	upon writte	n reques	t, informa	tion fur	nished	by the
4.	The undersign limited Offerin of this exempt	ig Exemptic	n (ULOE)	of the sta	te in which	this no	tice is file	ed and 1	ınderstands	e satisfies that the	d to be en issuer cla	ititled to iming th	the Ur e availa	iiform ability
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Issuer (Print or Type)				Signature		. 4 - 4 - 1 - 1			Date				
Name (I	Print or Type)		* *		Title (Prin	t or Ty	me)			<u> </u>				<u> </u>
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Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PENDIX				
1	Intend to non-a investor	l to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	,	amount pu (Part	4 investor and rchased in State C-Item 2)		(if yes, explana	ification ite ULOE attach ition of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
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1	Intendato non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	to such as well as well as the second as the	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
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1	I 2 3 Intend to sell to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)			7 (1.25a) 1	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	TAMINOCL OF	Amount	Yes	No
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